



**ASIAN MICRO HOLDINGS LIMITED**  
COMPANY REGISTRATION No: 199701052K

---

**Issue of 100,000,000 New Ordinary Shares in the Capital of Asian Micro Holdings Limited (the “Company”) at S\$0.015 per share (the “Conversion Shares”) pursuant to the Capitalisation of S\$1,500,000 in debts (the “Participating Debts”) owing to Lim Kee Liew @ Victor Lim and Leong Lai Heng to Conversion Share (the “Proposed Debt Conversion”)**

---

We refer to the announcements made by the Company on 18 November 2010, 15 December 2010 and 30 December 2010 (the “Announcements”) in relation to the above. All capitalised terms in this notice which are not defined herein shall have the same meanings ascribed to them in the Announcements.

The Board of Directors of the Company wishes to announce that Conversion Shares of 100,000,000 new ordinary shares have been allotted and issued to Lim Kee Liew @ Victor Lim and Leong Lai Heng at S\$0.015 per share on 31 December 2010. The Conversion Shares shall rank pari passu in respects with the existing shares in the Company. The Conversion Shares will be listed and quoted on Catalist with effect from 3 January 2011, 9.00am.

The Listing and Quotation Notice is not an indication of the merits of the Proposed Debt Conversion, the Conversion Shares, the Participating Debts, the Company, its subsidiaries and their securities.

On behalf of the Board

Victor Lim  
Group Managing Director

31 December 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“Sponsor”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“Exchange”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Liau H.K.  
Telephone number: 6221 0271*