

ASIAN MICRO HOLDINGS LIMITED

(Company Registration No. 199701052K)
(Incorporated in Singapore on 18 February 1997)

RECEIPT OF THE LISTING AND QUOTATION NOTICE (THE “NOTICE”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) FOR THE LISTING AND QUOTATION OF THE PLACEMENT SHARES ON CATALIST

*Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 16 October 2012 (“**Announcement**”).*

Further to the Announcement, the Board of Directors of Asian Micro Holdings Limited (the “**Company**”) is pleased to announce that the SGX-ST had on 20 November 2012 granted the Notice for the listing and quotation of 46,153,846 Placement Shares. The listing and quotation of the Placement Shares is subject to compliance with the SGX-ST’s listing requirements.

The Notice from SGX-ST is not to be taken as an indication of the merits of the Placement, the Assignment, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make a further announcement upon the issue and allotment of the Placement Shares to the Placee.

On behalf of the Board

Victor Lim
Group Managing Director

Date: 20 November 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**Exchange**). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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