

## ASIAN MICRO HOLDINGS LIMITED

(Company Registration No. 199701052K)  
(Incorporated in Singapore on 18 February 1997)

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### LISTING AND QUOTATION FOR PLACEMENT SHARES

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*Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 16 October 2012 and 20 November 2012 (“Announcements”).*

Further to the Announcements, the Board of Directors of Asian Micro Holdings Limited (the “**Company**”) is pleased to announce that 46,153,846 Placement Shares have been issued at an issue price of S\$0.013 for each Placement Share on 22 November 2012 to the Placee. Following the issue of the Placement Shares, the Company’s issued and paid-up share capital has been increased from approximately S\$38,683,928 comprising 464,591,043 Shares to approximately S\$39,283,928 comprising 510,744,889 Shares.

The 46,153,846 Placement Shares are expected to be listed and quoted on Catalist with effect from 9.00 a.m., 23 November 2012.

On behalf of the Board

Victor Lim  
Group Managing Director

Date: 22 November 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**Exchange**). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Billy Lau Yan Wai.  
Telephone number: +65 6381 6988*