



ASIAN MICRO HOLDINGS LIMITED
COMPANY REGISTRATION No: 199701052K

MEMORANDUM OF UNDERSTANDING – EXTENSION OF LONG-STOP DATE

Capitalised terms used herein shall have the definitions ascribed to them in the announcements dated 3 June 2013 and 12 June 2013 respectively (the “Announcements”), unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Asian Micro Holdings Limited (“**AMHL**” or the “**Company**”) refers to the Announcements in relation to the potential acquisition by the Company in Oxley Global Limited (“**Oxley**”) by way of exchange for new ordinary shares of the Company (“**Proposed Transaction**”) and wishes to provide further updates on the Proposed Transaction.

The Board wishes to announce that the Company and Oxley have, on 29 July 2013, mutually agreed in writing to extend:

- (a) the long-stop date for finalisation of the Definitive Documentations in relation to the Proposed Transaction to 16 September 2013 (or such later date as the parties may agree in writing); and
- (b) the expiry of the exclusivity period in relation to the Proposed Transaction to the earlier of (i) the execution of the Definitive Documentations in relation to the Proposed Transaction; or (ii) 16 September 2013 (or such later date as the parties may agree in writing), whichever is earlier.

(collectively referred as the “**Extension**”).

The Company and Oxley have agreed to the aforesaid Extension to allow Oxley sufficient time to complete its ongoing reorganization in support of the Proposed Transaction, of which Oxley expects to complete before 31 August 2013.

Shareholders should note that the Proposed Transaction remains subject to the Definitive Documentations and the Company and Oxley will use their respective best endeavours to negotiate in good faith and sign the Definitive Documentation by 16 September 2013 (or such later date as the parties may agree in writing).

The Company will make further announcements upon the signing of the Definitive Documentations in relation to the Proposed Transaction or as and when there are further material development on the Proposed Transaction.

None of the directors of the Company (other than in his capacity as a director or shareholder of the Company) and the controlling shareholders of the Company has any interest, direct or indirect in the Proposed Transaction.

Shareholders are advised to exercise caution in trading their shares as there is no certainty or assurance as the date of this Announcement that the Definitive Documentation will be entered into, or that the Proposed Transaction will be completed. Shareholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have doubt about the actions they should take.

On behalf of the Board

Victor Lim
Group Managing Director

29 July 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**Exchange**). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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