



ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

PROPOSED PLACEMENT OF 40,000,000 ORDINARY SHARES IN THE CAPITAL OF ASIAN MICRO HOLDINGS LIMITED - LISTING AND QUOTATION FOR PLACEMENT SHARES

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcements released on 18 September 2013, 21 October 2013 and 19 November 2013 (the “Announcements”).

Further to the Announcements, the Board of Directors of Asian Micro Holdings Limited (the “Company”) wishes to announce that 40,000,000 Placement Shares have been issued to Yareco (Private) Limited at S\$0.034 per Placement Share on 25 November 2013.

Following the issue of the Placement Shares, the Company’s issued and paid-up share capital has been increased from approximately S\$41,549,715 comprising 587,383,061 Shares to approximately S\$42,862,115 comprising 627,383,061 Shares.

The Placement Shares rank *pari passu* in all respects with the Shares in issue except that they shall not rank for any entitlements, dividends, rights, allotments or other distributions (if any), the record date in respect of which falls on or prior to the date of issue of the Placement Shares.

The Placement Shares are expected to be listed and quoted on Catalist with effect from 27 November 2013 at 9.00am.

The Listing and Quotation Notice is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

On behalf of the Board

Victor Lim
Executive Chairman, Chief Executive Officer and Group Managing Director

25 November 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (Sponsor), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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