



# ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

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## PROPOSED PLACEMENT OF 40,000,000 ORDINARY SHARES IN THE CAPITAL OF ASIAN MICRO HOLDINGS LIMITED - USE OF NET PROCEEDS

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*Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcements released on 18 September 2013, 21 October 2013, 19 November 2013 and 25 November 2013 (the "Announcements").*

Further to the Announcements, the Board of Directors of Asian Micro Holdings Limited (the "Company") wishes to announce that, as at the date of this announcement, the Company has disbursed approximately S\$332,736 (being part of the Net Proceeds from the 40,000,000 Placement Shares after deducting referral fee incurred of approximately S\$47,600) solely to fund the transactional costs and expenses in relation to and in connection with the Proposed Shares Exchange.

The following table sets out the Net Proceeds disbursed by the Company against the proposed use of Net Proceeds:

Proposed Use of Net Proceeds	Allocation of Net Proceeds (S\$)	Net Proceeds Disbursed (S\$)	Balance of Net Proceeds (S\$)
Transactional cost and expenses in relation to and in connection with the Proposed Shares Exchange	1,312,400	332,736	979,664

The Company will make periodic announcements on the utilisation of the Net Proceeds, after the Net Proceeds are materially disbursed. The Company will disclose a breakdown with specific details on the use of the Net Proceeds for working capital in such announcements and annual reports as may be required under the Catalist Rules.

The balance of the Net Proceeds would be progressively disbursed based on the progress of the Proposed Shares Exchange.

For and on behalf of the Board

Lim Kee Liew @ Victor Lim  
Executive Chairman, Chief Executive Officer and Group Managing Director

3 January 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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