



ASIAN MICRO HOLDINGS LIMITED
COMPANY REGISTRATION No: 199701052K

- (I) **ALLOTMENT AND ISSUE OF 316,873,999 NEW ORDINARY SHARES IN THE CAPITAL OF ASIAN MICRO HOLDINGS LIMITED TO LIM KEE LIEW @ VICTOR LIM; AND**
 - (II) **ALLOTMENT AND ISSUE OF 60,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF ASIAN MICRO HOLDINGS LIMITED TO LEONG LAI HENG.**
-

1. INTRODUCTION

- 1.1 The Board of Directors (“**Board**”) of Asian Micro Holdings Limited (“**AMH**” or “**Company**”, and together with its subsidiaries, “**Group**”) refers to the Company’s announcements dated 8 March 2019, 26 March 2019, 10 April 2019 and 26 April 2019 on the Proposed Debt Conversion and issuance of Conversion Shares (“**Announcements**”).
- 1.2 Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

2. ISSUANCE AND ALLOTMENT OF 376,873,999 CONVERSION SHARES

- 2.1 Further to the Announcements, the Board wishes to announce the issuance and allotment of the following on 6 May 2019:
 - (i) 316,873,999 Conversion Shares have been issued and allotted to Lim Kee Liew @ Victor Lim; and
 - (ii) 60,000,000 Conversion Shares have been issued and allotted to Leong Lai Heng;
- 2.2 The Conversion Shares shall rank *pari passu* in all respects with all other existing Shares, except that the Conversion Shares shall not be entitled to any dividends, rights, allotments or other distributions, the record date of which is before the date of allotment of the Conversion Shares.
- 2.3 The Conversion Shares are expected to be listed and quoted on Catalist of the SGX-ST with effect from 9 May 2019 at 9.00 a.m.

3. CONCLUSION

Following the issuance and allotment of Conversion Shares, the Company's issued and paid-up share capital has increased from 688,308,796 Shares to 1,065,182,795 Shares.

BY ORDER OF THE BOARD

Lim Kee Liew @ Victor Lim
Executive Chairman, CEO and Group Managing Director
6 May 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**Exchange**). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is

Name: Mr Khong Choun Mun

Address: 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619

Telephone number: +65 6381 6757